

## Corporate

The McCarter & English corporate team is a highly skilled group who has a reputation of being well-versed in helping clients navigate economic cycles, as well as political and social shifts.

Our Corporate lawyers help clients create and employ strategies that allow their businesses to thrive. We offer sound legal advice and business insight tailored to the needs of each client and their objectives for each transaction.

We represent multinational corporations, midcap enterprises, and startups from formation to IPO and everything in between. Our clients range from lenders and borrowers in substantial public and private financings; to private equity and venture capital funds, small business investment companies, and family offices in their formation and investments; to troubled companies in buyouts and restructurings; to closely held businesses in business continuity planning.

We invest time in learning the industries our clients are in so we can anticipate what keeps them up at night. Whether it's the impact of blockchain technology for manufacturers, compliance concerns for financial institutions, or adapting to shifting rules and regulations placed on technology companies, we've got you covered.

### Capital Markets

We represent public companies and companies seeking to go public in all aspects of securities law. Our advice covers corporate governance, reporting and disclosure requirements, regulatory concerns, enforcement and investigations, and securities transactions. We are well versed in structuring and implementing securities law compliance programs to establish best practices for issuers and regulated financial institutions. We also represent broker-dealers and other regulated financial institutions.

### Debt Financings

Public and private borrowers and banks, investment funds, as well as institutional and other lenders rely on our extensive, broad experience handling commercial loan transactions and debt offerings.

### Mergers & Acquisitions

Our mergers and acquisitions lawyers guide both sellers and buyers through every step of a deal, from setting a strategy through to implementation. Our lawyers have handled business combinations ranging from small, privately negotiated transactions to mergers, tender offers, and other transactions involving public companies.

### Private Equity

We counsel private equity investors through all phases, including fund formation, primary investments, and leveraged acquisitions. We implement value-added techniques at the initial funding stage, service ongoing portfolio company investments, and structure innovative exit strategies.

### Venture Capital & Emerging Growth Companies

Our globally renowned Venture Capital & Emerging Growth Companies team empowers clients throughout the development cycle—from ideation to creation, capitalization, implementation, commercialization, and monetization. Our responsive, practical team assists hundreds of tech, tech-enabled, and life sciences companies and the investors who support them with every type of transaction.

## Representative Matters

### Fort Point Capital—Acquisition

Represented Boston-based private equity firm Fort Point Capital regarding transportation and regulatory issues in its acquisition of Northern California-based logistics services provider Yandell Truckaway and its affiliates YES! Logistics and SC Warehouses.

### SVES—De-SPAC

Represented SVES, LLC, a leading wholesale distributor of discount fashion, in negotiating and entering into an agreement for its business combination, valued at \$632 million, with Relativity Acquisition Corp., a special purpose acquisition company (“RACY”). Following the merger, the combined company will operate under the name “SVES, Inc.” and is expected to be listed on NASDAQ Stock Exchange under the new ticker symbol “SVES.”

### Refreshing USA—De-SPAC

Represented Refreshing USA, a national automated refreshments company, in negotiating and entering into an agreement for the merger, valued at \$160 million, between Refreshing and Integrated Wellness Acquisition Corp, a special purpose acquisition company (“WEL”). Following the merger, the combined company will operate under the “Refreshing USA” name, and is expected to be listed on NYSE under the ticker symbol “RUSA.”

### Union County Savings Bank—Regulatory/corporate

Appointed General Counsel to Union County Savings Bank focusing on bank regulatory and corporate matters.

### Iveda Solutions—PIPE

Closed a \$5 million PIPE for our client Iveda Solutions, Inc. (Nasdaq: IVDA)—which specializes in IoT platforms that offer service providers a turn-key cloud video surveillance system, smart sensors, and intelligent video search technology—with institutional investors of common stock, pre-funded warrants and warrants.

### Venture Studio Concept—“Spin-out”

Counseled our venture studio client in connection with the formation of the venture studio model and ultimate “spin-out” and commercialization of a new business concept focused on the development of a recycling process optimization software.

### GE Appliances, a Haier Company—Transaction

Represented GE Appliances on a transaction with Midwest Sales and Service.

### Siyata Mobile—PIPE deal

Represented Vancouver-based Siyata Mobile Inc. (Nasdaq: SYTA), a global vendor of Push-to-Talk over Cellular devices, in a private investment in public equity (PIPE) transaction involving the sale of a senior secured convertible note and common shares purchase warrant.

### BioHiTech Global—Common stock purchase agreement

Represented BioHiTech Global, Inc. (Nasdaq: BHTG), a sustainable technology and services company, in a \$20 million Common Stock Purchase Agreement with Keystone Capital Partners.

### Axelerex—Reverse merger

Handled the reverse merger of Biosecurity Technology, LLC, which provides business solutions designed to reduce the risk of transmission of infectious diseases, into Axelerex Corp. (OTC: AEXL), and the simultaneous private placement of its common stock.

**A&R Logistics—Transportation and logistics advice**

Served as transportation counsel for A&R Logistics, Inc., one of North America's leading providers of bulk products supply chain services, in its acquisition of First Choice Logistics, a provider of bulk liquid transportation and logistics services to the chemical industry.

**Industrial electrical contractor—Merger**

Represented an industrial electrical contractor with instrumentation and telecommunications capabilities in connection with the merger of an affiliated commercial electrical contractor.

**Differential Venture Capital Fund—Financing**

Represented Differential Venture Capital Fund, L.P. as lead investor in the \$3.2 million Series Seed Preferred Stock Financing of Luther, Inc. Luther is augmenting human memory using AI to "Retain, Reinforce & Recall." The founders describe the company as "Google for your memory."

**PM Legal and E-Law—Sale**

Represented PM Legal, LLC of New York and E-Law, LLC of New Jersey and their members in their sale to a portfolio company of Lexitas, a national legal support services company headquartered in Houston, Texas. PM Legal provides process service, investigations and other court services in New York and New Jersey, and E-Law offers electronic calendar tracking of New York and New Jersey cases.

**Clear Channel Airports—Airline advertising contract negotiation**

Represented Clear Channel Airports, the Americas-based airports business of Clear Channel Outdoor Holdings, Inc. (NYSE: CCO), and one of the nation's leading airport media providers, in the negotiation of the largest airport advertising and sponsorship contract in the U.S. with the Port Authority of New York and New Jersey.

**A&R Logistics—Transportation and logistics advice**

Represented A&R Logistics, Inc., one of North America's leading providers of bulk products supply chain services, as transportation counsel in its acquisition of L.T. Harnett, a provider of bulk liquid and dry transportation and logistics services to the chemical, food, and agricultural industries. Following A&R's acquisition of First Choice Logistics in February 2020, for which we also provided transportation counsel, LTH is A&R's second acquisition of a bulk products supply chain services provider in the past six months.

**Becton, Dickinson—Offerings**

Represented Becton, Dickinson and Company (NYSE:BDX) as New Jersey counsel in connection with registered public offerings of \$1.5 billion of common stock and \$1.5 billion of depositary shares representing underlying preferred shares.

**\$30 billion state pension plan—Limited partnership investments**

Provide ad-hoc representation to a \$30 billion state pension plan in its limited partnership investments and in connection with such representation, provide Delaware law advice with respect to various matters, including fiduciary duty waiver provisions.

**Metuchen Savings Bank—Merger**

Represented Metuchen Savings Bank in its merger with Manalapan Bank.

**Multi-national electrical manufacturer—Acquisition**

Represented a multi-national electrical manufacturer in connection with a \$17 million acquisition of the assets of an Ohio-based manufacturer of digital audio distribution systems.

**International industrial group—Stock acquisition**

Represented an international industrial group in connection with its \$110 million stock acquisition of a manufacturer of fiber optic and cable assemblies for the datacom and telecommunications industries.

**Esports company—Preferred financings**

Represented an esports company, operating an online platform that connects gamers with video game coaching services, in connection with multiple rounds of financings.

**Chinatown Federal Savings Bank—Merger and all corporate matters**

Represented this community savings bank in all corporate matters, including its merger with Hanover Bank.

**New Jersey Bankers Association—Contracts and corporate matters**

Representing this trade association in all corporate matters, including contracts.

**Union County College—All corporate matters**

Representing the Union County College Board of Trustees and Board of Governors in all corporate matters.

**Investors Bank—Acquisition and regulatory matters**

Advised this New Jersey-based bank in various regulatory matters and, in particular, the acquisition of Gold Coast Bank and the acquisition of the NJ and Pennsylvania branch operations of Berkshire Bank.

**International industrial engineering and manufacturing firm—Acquisition**

Represented an international industrial engineering and manufacturing firm in a multi-million dollar transaction in connection with the acquisition of a leading independent service provider for gas turbines in the US.

**UK listed life sciences company—Cross-border acquisition**

Represented a UK listed life sciences company in connection with a \$17 million acquisition of the stock of a pharmaceutical products services company.

**Financial services publicly traded company—Stock acquisition**

Represented a publicly traded financial services company in connection with a \$425 million stock acquisition of an information and financial advisory services company.

**Medical device manufacturer—Acquisition**

Represented a medical device manufacturer in connection with a \$12 million acquisition of the assets of a medical device distribution company.

**Environmental sustainability services company—Sale**

Represented a New York-based environmental sustainability services company in a multi-million dollar cash and stock transaction in connection with its sale to a publicly traded company in the energy management and sustainability services sector.

**Educational resource catalog company—Sale**

Represented an educational resource catalog company in connection with its sale to a national distributor of a wide range of products to schools, hospitals, camps, and recreation facilities.

**Specialized conference space provider—Private equity fund investment**

Represented a developer and provider of specialized conference spaces and integrated services for off-site professional meetings, in connection with the issuance of senior secured notes to private equity funds that invest in debt and equity in lower middle market companies.

**Multinational investment bank and financial services company—Acquisition**

Served as Delaware counsel to a multinational independent investment bank and financial services company with over \$500 billion in AUM in its acquisition of a large integrated waste company. This deal was valued over \$600 million.

**UK listed property company—Acquisition**

Served as Delaware counsel to a UK listed property company on an acquisition of a portfolio of industrial assets in the UK, held by a Delaware limited partnership (acting by a Delaware GP). This deal was valued at over £100 million pounds.

**Industrial manufacturing company—Delaware corporate and limited liability**

Serve as Delaware counsel to a diversified global industrial manufacturing company on Delaware corporate and limited liability company law matters.

**Esports collegiate production company—Sale of assets**

Represented an esports collegiate production company in connection with its sale to a private equity backed esports entertainment platform.

**State pension plan—Limited partnership investments**

Represented a state pension plan in connection with its limited partnership investments in multiple private equity firms.

**Construction company—Acquisition**

Represented a refractory lining and chimney construction-related business in its acquisition of a company specializing in masonry and steel structures, as well as in its acquisition of a company engaged in the construction of large industrial chimneys and tall specialized structures.

**Infrastructure company—Acquisition**

Represented a provider of bulk liquid terminal services in its acquisition of a New Jersey-based owner/operator of a co-generation facility.

**Pharmaceutical company—Sale**

Represented a leading pharmaceutical company in the sale of its research facility to a strategic buyer.

**Greater Plainfield, NJ, Habitat for Humanity—Acquisition**

Represented the Greater Plainfield, New Jersey chapter of Habitat for Humanity in the acquisition of the Middlesex County, New Jersey chapter of Habitat for Humanity.

**Educational institution—Loan**

Represented a major for-profit school in connection with it obtaining a secured term loan facility.

**Specialty chemical company—Acquisition**

Represented a specialty chemical company in connection with the purchase of the assets of a company dedicated to developing and providing superior animal health solutions.

**Multi-million-dollar private equity firm—Investments**

Represented a multi-million-dollar private equity firm that invests in mezzanine debt and equity in lower middle market businesses across the United States. We assisted in its investment in an industrial safety supply distributor selling personal protective equipment ranging from hard hats and fall protection to gas detection equipment and hazardous material handling gear.

#### Insurance company—Merger

Represented a major insurance company in connection with a closing of the sale of its insurance group to a California-based insurance company and simultaneously merged their respective affiliated holding companies, a deal valued in excess of \$250 million.

#### Broker dealer—Sale

Represented a Florida-based broker dealer with \$2 billion in assets under management in a sale of its assets to another broker dealer in a stock transaction.

#### Mid-Atlantic insurance company—Series A Preferred investment

Represented a major Mid-Atlantic insurance company in connection with a \$3 million Series A Preferred investment in an Atlanta-based digital marketing and e-commerce venture.

#### Proptech company—Capital raising

Represented a modern real estate brokerage platform, operating a real estate discount listing service, in connection with capital raising efforts.

#### Medical device start-up—Commercial arrangement with Fortune 50 Company

Represented a medical device start-up in the structuring of a complex commercial arrangement with a Fortune 50 company.

#### Media technology company—Joint venture agreement

Represented a media technology company in connection with an international joint venture agreement.

#### Subsidiary of a shoe and apparel company—Delaware law matter

Served as counsel to a subsidiary of a publicly-traded shoe and apparel company on a Delaware law matter.

#### Life sciences company—Preferred financings

Represented a life sciences company that develops quality surgical illumination devices in connection with multiple rounds of financing.

## Alerts

'Whitestone REIT Operating Partnership, L.P. v. Pillarstone Capital REIT', Delaware Law Update, 4.26.2024

Delaware Supreme Court Clarifies That Forfeiture-for-Competition Provisions Are Distinct from Restrictive Covenants and Not Subject to a Reasonableness Review, Delaware Law Update, 3.11.2024

US Merger Filing Thresholds and Filing Fees 2024 Updates, Client Alert, 2.2.2024

Beneficial Ownership Reporting under the Corporate Transparency Act—What to Do Now?, Client Alert, 11.30.2023

2023 Amendments to the DGCL and Delaware's Alternative Entity Statutes, Delaware Law Update, August 1.2023

Delaware Court of Chancery Refuses to Save Investor from Itself, Delaware Law Update, 7.12.2023

Derivative Shareholder Plaintiffs Owe Fiduciary Duties of Care and Loyalty to the Company, Delaware Law Update, 5.26.2023

The Court of Chancery Once Again Confirms Delaware's Deference to the Business Judgment of Corporate Boards, Delaware Law Update, 5.26.2023

New Jersey Modernizes Business Corporation Act to Permit Certain Conversion Transactions, Corporate Alert, 5.2.2023

Court of Chancery Holds Canceled Entities Cannot Be Represented by Counsel Without a Receiver, Delaware Law Update, 5.30.2023

Delaware Court of Chancery Decides What May Constitute Active Manager Status for Individuals Without Formal Roles in an LLC, Delaware Law Update, 5.30.2023

Delaware Court of Chancery Addresses Issue of First Impression Regarding Timeliness of “Red Flag” Claims, Delaware Law Update, 5.25.2023

SEC Issues New Rules for Hedge Fund and Private Equity Disclosures, Corporate Alert, 5.23.2023

SEC Issues New Rules for Public Company Stock Buybacks, Corporate Alert, 5.23.2023

Business Judgment Protection May Not Be Available to Boards That Adopt Defensive Measures in Wake of Stockholder Activism, Delaware Law Update, 5.23.2023

The Delaware Supreme Court Limits the Scope of Release Provisions in Representative Litigation Settlements, Delaware Law Update, 5.23.2023

Silicon Valley Bank: What Happens Next?, Financial Institutions Alert, 3.14.2023

Delaware Law Update 2022 Year in Review, Delaware Law Update, 2.7.2023

SEC “Modernizes” Investment Adviser Advertising and Paid Solicitation Rules, Corporate Alert, 1.30.2023

FinCEN Issues Final Rule for Corporate Transparency Act, Corporate Alert, 1.9.2023

SEC Adopts Pay Versus Performance Disclosure Requirements, New Jersey Law Journal, 10.20.2022

Case Summary: Parseghian v. Frequency Therapeutics, Inc., 9.22.2022

Delaware Court of Chancery Denies Indemnification for Former CEO and Provides Color on Entitlement to Proportional Indemnification, 9.22.2022

Defendants Fail to Defeat Fiduciary Duty Claim Based on the Unique Benefit Realized from the Sale, 9.22.2022

SEC Proposes Rules for Enhancement and Standardization of Climate-Related Disclosures, Corporate Alert, 5.4.2022

SEC Proposes Amendments to Rules Affecting SPACs, Corporate Alert, 4.21.2022

Delaware Court of Chancery Finds Non-Signatory Subsidiary Bound by Forum Selection Provision Contained in Contract with Its Parent, Delaware Law Update, 10.1.2021

Delaware Court of Chancery Declines to Apply Business Judgment Deference Due to Deficiencies in MFW Protections, Delaware Law Update, 9.30.2021

Business Judgment Rule Applies Where Stockholder Failed to Plead Merger Was Interested Transaction, Delaware Law Update, 9.30.2021

Delaware Supreme Court Overrules Prior Precedent Regarding Stockholder Dilution Claims, Delaware Law Update, 9.23.2021

Disclaimed Traditional Fiduciary Duties in LLC Agreement Re-imposed on Manager by Contradictory Language in LLC Agreement, Delaware Law Update, 9.20.2021

Delaware Court of Chancery Endorses Reverse Veil-Piercing, Delaware Law Update, 9.13.2021

Approval of Conflicted Transaction by a Majority of LLC Members Does Not Disclaim Fiduciary Duties, Delaware Law Update, August 25.2021

Delaware Supreme Court Rules That Otherwise Entirely Fair Transaction Does Not Pass Muster When Taken for Inequitable Purpose, Delaware Law Update, August 13.2021

Venture Capital & Emerging Growth Companies June 2021 Highlights, Venture Capital & Emerging Growth Companies Alert, 5.30.2021

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Enhanced Opportunities to Benefit from the Employee Retention Credit, Tax & Employee Benefits Alert, 5.12.2021

Delaware Supreme Court Rules on Contractual Limitation on Liability Provision, Delaware Law Update, 5.7.2021

Chapter 11 Debtors with Confirmed Plans Are Now Eligible for PPP Loans, Bankruptcy and Corporate Alert, 4.29.2021

SBA's Guidance on the \$28.6 Billion Restaurant Revitalization Grant Program, Corporate Alert, 4.23.2021

What a Business Needs to Know about the Shuttered Venue Operators Grant Program, Corporate Alert, 4.22.2021

Venture Capital & Emerging Growth Companies April 2021 Highlights, Venture Capital & Emerging Growth Companies Alert, 4.18.2021

Business Owners Needing Liquidity: Check Out the "Improved" SBA EIDL Program!, Corporate Alert, 3.31.2021

New PPP Rules Benefit Self-Employed Individuals, New York Law Journal / Corporate Alert, 3.23.2021

Court of Chancery Confirms No Breach of Fiduciary Duty in Connection with "Contrived" but Genuine Deadlock, Delaware Law Update, 3.5.2021

PPP 2.0 Changes to Prioritize Underserved Small Businesses, Corporate Alert, 2.26.2021

Court of Chancery Rejects Internal Affairs Doctrine in Employment-Related Lawsuit, Delaware Law Update, 2.11.2021

Legal Considerations for Startup Founders, Venture Capital & Emerging Growth Companies Alert, 2.11.2021

Venture Capital & Emerging Growth Companies January 2021 Highlights, Venture Capital & Emerging Growth Companies Alert, 1.29.2021

Delaware Law Update 2020 Year in Review, Delaware Law Update, 1.29.2021

Venture Capital & Emerging Growth Companies December 2020 Highlights, Venture Capital & Emerging Growth Companies Alert, 12.31.2020

Delaware Law Update: Arm's-Length Bidders Can Enjoy "Sweet" Deals Alongside Controllers without Abiding or Abetting Breaches of Fiduciary Duty – Jacobs v. Meghji, et al., Delaware Law Update, 12.22.2020

Court of Chancery Grants Summary Judgment in Favor of Defendant on Contract Interpretation Claim, Finding Investor Rights Agreement Did Not Require Defendant to Seek Permission to Incur More Debt, Delaware Law Update, 12.14.2020

SEC Modernizes Reporting Requirements for Public Companies Under Regulation S-K Items 101, 103, and 105, Corporate Compliance Insights / Corporate Alert, 12.10.2020

Delaware Supreme Court Remains Committed to Precedent and the Importance of Process in Appraisal Actions, Delaware Law Update, 12.10.2020

The Delaware Court of Chancery Defers to the State of Incorporation in Matters of a Company's Internal Affairs, Delaware Law Update, 12.4.2020

Venture Capital & Emerging Growth Companies November 2020 Highlights, Venture Capital & Emerging Growth Companies Alert, 11.30.2020

Act Now or Be Exiled from Main Street, Corporate Alert, 11.20.2020

Delaware Court of Chancery Addresses Breach of Contract and Fraud Claims in Dispute Over M&A Working Capital Adjustment, Delaware Law Update, 11.14.2020

Paycheck Protection Program: Creating Certainty Out of Uncertainty from the Rearview Mirror, Corporate Alert, 11.13.2020

Delaware Court of Chancery Dismisses Fraud Claim, Emphasizing Rule Against "Bootstrapping" Fraud and Contract Claims, Delaware Law Update, 11.1.2020

Venture Capital & Emerging Growth Companies October 2020 Highlights, Venture Capital & Emerging Growth Companies Alert, 10.30.2020

The Delaware Court of Chancery Finds That Fraud May Serve as an Alternate Source of Recovery for Aggrieved Purchasers, Delaware Law Update, 10.23.2020

Finders Keepers, Westlaw Journal/Corporate Alert, 10.23.2020

The Court of Chancery Dismisses Derivative Suit Against TrueCar Officers and Directors, Finding Plaintiffs Failed to Allege Substantial Risk of Liability by a Majority of the Board, Delaware Law Update, 10.22.2020

Venture Capital & Emerging Growth Companies September 2020 Highlights, Venture Capital & Emerging Growth Companies Alert, 9.30.2020

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Delaware Supreme Court Reverses Court of Chancery's Ruling Dismissing Breach of Fiduciary Duty Claims and Emphasizes Importance of Director's Duty of Candor Regarding Undisclosed Conflicts of Interest, Delaware Law Update, August 25.2020

Senate Bill Proposes to Expand Paycheck Protection Program to Businesses in Bankruptcy—But with a Significant Catch, Bankruptcy & Commercial Litigation and Corporate Alert, August 7.2020

Court of Chancery Upholds Special Litigation Committee's Privilege against Derivative Plaintiff Tasked with Pursuing Claims, Delaware Law Update, 7.31.2020

Venture Capital & Emerging Growth Companies June/July 2020 Highlights, Venture Capital & Emerging Growth Companies June/July Highlights, 7.1.2020

SBA Revisions Expand Paycheck Protection Program Eligibility and Loan Forgiveness, Coronavirus Legal Advisory, 5.29.2020

Confusion Mounts Regarding Bankruptcy Debtor Access to PPP, Coronavirus Legal Advisory, 5.26.2020

A PPP Lender's Dilemma: What to Do If a PPP Loan Is in Default?, Coronavirus Legal Advisory, 5.26.2020

Flexibility Act Significantly Improves the Paycheck Protection Program, Coronavirus Legal Advisory, 5.15.2020

House Bill Provides Significant Improvements to the PPP, Coronavirus Legal Advisory, 5.2.2020

The Delaware Court of Chancery Finds Negotiated Settlement with CEO a Proper Exercise of Business Judgment, Delaware Law Update, 5.1.2020

SBA Issues Interim Final Rules on PPP Loan Forgiveness Requirements, Loan Review Procedures, Coronavirus Legal Advisory, 5.31.2020

Venture Capital & Emerging Growth Companies May 2020 Highlights, Venture Capital & Emerging Growth Companies May Highlights, 5.29.2020

Mandatory Deadline to File BE-10 Benchmark Survey is May 29, 5.26.2020

SBA Provides Answers to PPP Loan Forgiveness in Newly Released Forgiveness Application, Coronavirus Legal Advisory, 5.20.2020

SBA Issues Guidance on Good Faith Necessity Certification Safe Harbor, Limits PPP Funds to \$20 Million for Corporate Groups, Coronavirus Legal Advisory, 5.13.2020

SBA and Treasury Department Sued Over PPP Loan Guidance on the Good Faith Necessity Certification, Coronavirus Legal Advisory, 5.9.2020

New Guidance on PPP Lending, Coronavirus Legal Advisory, 5.6.2020

Congratulations, You Got Your PPP Funds! Now What?, Coronavirus Legal Advisory, 5.4.2020

Court of Chancery Confirms Treatment of Certain Pre-Suit Correspondence as a Derivative Litigation Demand, Delaware Law Update, 5.4.2020

Go and Breach No More: Court of Chancery Addresses Specific Performance, Delaware Law Update, 5.4.2020

Bankruptcy Debtors Push Back on Restricted Access to SBA's Paycheck Protection Program with Mixed Results, Bankruptcy & Commercial Litigation and Corporate Alert, 5.1.2020

Venture Capital & Emerging Growth Companies April 2020 Highlights, 4.30.2020

Other SBA Loan Programs for Small Businesses During the Pandemic: The 7(a) Loan Program, Coronavirus Legal Advisory, 4.29.2020

SBA Issues New Guidance on "Necessity" Certification in PPP Loan Application, Coronavirus Legal Advisory, 4.24.2020

New Developments on PPP Lending, Coronavirus Advisory Alert, 4.23.2020

Remote Notarizations Temporarily Authorized in New Jersey During Coronavirus Pandemic, Coronavirus Legal Advisory, 4.21.2020

Other SBA Loan Programs for Small Businesses During the Pandemic: The SBA 504 Loan Program, Coronavirus Legal Advisory, 4.16.2020

Paycheck Protection Program Eligibility Requirements Clarified, Coronavirus Legal Advisory, 4.15.2020

Your Small Business May Be Eligible to Supplement Its Paycheck Protection Program Loan with an SBA Economic Injury Disaster Loan, Coronavirus Legal Advisory, 4.13.2020

Mid-sized Businesses May Be Eligible to Participate in the Main Street New Loan Facility and the Main Street Expanded Loan Facility, Coronavirus Legal Advisory, 4.12.2020

Guidance to Lenders on Documentation to Close PPP Loans, Coronavirus Legal Advisory, 4.9.2020

Investors Beware: Avoid Knee-Jerk Response to Eliminate Investor Protective Provisions Without First Determining If They Negatively Impact PPP Eligibility, Coronavirus Legal Advisory, 4.9.2020

Delaware Offers Relief To Corporations With Already Noticed Annual Stockholder Meetings By Authorizing A Change to Remote Means, 4.9.2020

NJEDA Program Offering \$100,000 Working Capital Loans to Qualified New Jersey Small Businesses, Corporate Alert, 4.9.2020

Affiliation Rules and the Paycheck Protection Program, Coronavirus Legal Advisory, 4.8.2020

Attention Mid-Sized Businesses: Financial Relief Is Coming for You Too!, Coronavirus Legal Advisory, 4.8.2020

Your Small Business May Be Eligible to Participate in the SBA Paycheck Protection Program, Coronavirus Legal Advisory, 4.6.2020

Potential Impacts of Affiliate Rules on Access to SBA's PPP, Coronavirus Legal Advisory, 4.4.2020

Additional Guidance on SBA's Paycheck Protection Program, Coronavirus Legal Advisory, 4.2.2020

Revisions to New Jersey Statute Permit Virtual Shareholders' Meetings in COVID-19 Times, Coronavirus Legal Advisory, 4.2.2020

Salzburg, et. al. v. Sciabacucchi – Delaware Supreme Court Finds Charter Provisions Requiring Federal Court Forum for Federal Securities Claims are Facially Valid, Delaware Law Update, 4.1.2020

Paycheck Protection Program (PPP) Application Form Made Available by Treasury Department, Coronavirus Legal Advisory, 3.31.2020

Interagency Guidance on Loan Modifications by Financial Institutions for Customers Affected by COVID-19, Coronavirus Legal Advisory, 3.31.2020

SBA's Paycheck Protection Program and Other SBA Relief for Small Businesses Provided in CARES Act, Coronavirus Advisory, 3.30.2020

Overview of SBA Loan Programs Available During the COVID-19 Pandemic, Corporate Alert, 3.25.2020

Venture Capital & Emerging Growth Companies March 2020 Highlights, Venture Capital & Emerging Growth Companies March Highlights, 3.19.2020

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Delaware Law Update: 2019 Year in Review, Delaware Law Update, 1.29.2020

Delaware Supreme Court Addresses Bad-Faith Pleading Standard, Affirms Dismissal of Derivative Suit, Delaware Law Update, 1.13.2020

USDOT Announces Updated Autonomous Vehicle Technology Guidelines, Transportation, Logistics and Supply Chain Management Alert, 1.13.2020

Venture Capital & Emerging Growth Companies January 2020 Highlights, Venture Capital & Emerging Growth Companies Alert, 1.10.2020

Court of Chancery Confirms Managerial Bump-Out Theory Is Not Valid Under Delaware Law, Delaware Law Update, 12.29.2019

Delaware Court of Chancery Denies Italian Citizen's Bid to Divest the Court of Jurisdiction Over a Matter Involving Delaware Limited Liability Partnerships, Delaware Law Update, 12.29.2019

Venture Capital & Emerging Growth Companies December 2019 Highlights, 12.12.2019

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Delaware Court of Chancery Calls "Earmuffs!" in Response to Trade Libel Claims, Delaware Law Update, 9.27.2019

Court of Chancery Holds that Sale of Shares Transfers Fiduciary Duty Claims to the Buyer in Dispute Between Founders and VC Fund, Delaware Law Update, 9.19.2019

Delaware Court of Chancery Decides "Null and Void" Statement Overrides the Common Law, Delaware Law Update, 9.17.2019

Delaware Supreme Court Asserts No Presumption of Confidentiality for Books-and-Records Productions Under Section 220, Delaware Law Update, 9.16.2019

Court of Chancery Holds "Executed" Contract Unenforceable, Highlighting the Risks of Using Stand-Alone Signature Pages, Delaware Law Update, 9.13.2019

Stillwater Mining Appraisal Opinion Lands on Merger Price as the Best Indicator of Fair Value in a Single-Bidder Process, Delaware Law Update, 9.12.2019

Venture Capital & Emerging Growth Companies Activities—September 2019, Venture Capital & Emerging Growth Companies Alert, 9.6.2019

Venture Capital & Emerging Growth Companies Activities—August 2019, Venture Capital & Emerging Growth Companies Alert, August 7.2019

New Amendments to the Delaware LLC Act Relating to Series LLCs, Delaware Law Update, August 2.2019

Thousands of Virtual Currency Owners May Be Subject to Back Taxes, Penalties, and Interest, Tax & Benefits Alert, August 1.2019

NJ Enhances the Angel Tax Credit Incentive, Venture Capital & Emerging Growth Companies Alert, 7.16.2019

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Delaware Court of Chancery Favors the Plaintiff in Finding the Defendants' Understanding of an LLC Agreement Not the Only Reasonable Interpretation, Delaware Law Update, 5.17.2019

Delaware Supreme Court Ruling in Aruba Completes a Trilogy of Decisions Emphasizing Arm's-Length Merger Price in Determining Fair Value, Delaware Law Update, 5.14.2019

Venture Capital & Emerging Growth Companies Activities—June 2019, Venture Capital & Emerging Growth Companies Alert, 5.7.2019

IRS Issues New Proposed Regulations on Qualified Opportunity Zones, Impact Investing Alert, 5.15.2019

Venture Capital & Emerging Growth Companies Activities—May 2019, Venture Capital & Emerging Growth Companies Alert, 5.3.2019

Delaware Supreme Court Reverses Court of Chancery Decision that Applied the Implied Covenant of Good Faith and Fair Dealing to Allow Minority Members to Force an Exit Sale, Delaware Law Update, 4.10.2019

Ignoring Corporate Formalities Could Expose Board of Directors' Emails to Stockholders, Delaware Law Update, 2.4.2019

Venture Capital & Emerging Growth Companies Activities—January 2019, Venture Capital & Emerging Growth Companies Alert, 1.4.2019

Sent to Bed Without Dessert: The Delaware Court of Chancery Denies Attempt to Hold Ice Cream Maker Liable for Contaminated Product, Delaware Law Update, 12.14.2018

Venture Capital & Emerging Growth Companies Activities—December 2018, Venture Capital & Emerging Growth Companies Alert, 12.3.2018

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